

AGENDA

**For The Special Meeting of the Board of Directors at the
Homestead Valley Community Center, 315 Montford Avenue, Mill Valley
FRIDAY, September 2, 2016 at 9:00 a.m.**

*Members of the Public may address the
Board on any subject within this Agency's purview. However,
the Board cannot act on matters not included in the following agenda.*

- 1. Call to Order**
- 2. Visitors to the Meeting and Open Time for Public Expression**
- 3. New Business**
 - a) **Authorize District Manager to Execute Financing Agreement:** FINANCING AGREEMENT (this "Agreement"), dated as of October 1, 2016, is between the SEWERAGE AGENCY OF SOUTHERN MARIN, a joint exercise of powers authority organized and existing under the laws of the State of California ("SASM"), and the HOMESTEAD VALLEY SANITARY DISTRICT, a special district organized and existing under the Constitution and laws of the State of California (the "District").

The purpose of this agreement is to establish and authorize the terms and conditions for the issuance of the bonds and repayment of the debt obligation.
 - b) **RESOLUTON NO. 2016-05: RESOLUTION AUTHORIZING THE ISSUANCE OF NOT TO EXCEED \$38,000,000 PRINCIPAL AMOUNT OF SEWERAGE AGENCY OF SOUTHERN MARIN REVENUE BONDS, SERIES 2016, APPROVING THE FORM AND AUTHORIZING EXECUTION OF A FINANCING AGREEMENT AND AUTHORIZING ACTIONS RELATED THERETO**
- 4. Director's Open Time**
- 5. Adjournment**

**THE NEXT REGULAR MEETING WILL BE HELD
IN THE COMMUNITY CENTER AT 7:30 P.M.
SEPTEMBER 27, 2016**